#### **Particulars**

Executive Summary with main highlights of the project

Fact-Sheet

Company Back-Ground

**Directors Profile** 

Key Employees & Managerial Staff

Shareholding pattern

Details of Group Companies / Companies under the same management

Analysis of the Companies Past performance (if applicable)

**Proposed Project** 

Methodology adopted for the report (Applicable if engagement is in advisory role)

Site Visit Report(Applicable if engagement is in advisory role)

Main Observations at the factory(Applicable if engagement is in advisory role)

## **Technical Feasibility**

- a. Overview of Industry
- b. Structure of the Industry
- c. Manufacturing Process Flow-Chart
- d. Detailed Explanation of the manufacturing process

### Basic Infrastructure & Other Utilities

- a. Details of Land proposed / acquired for the proposed factory
- b. Building
- c. Plant & Machinery
- d. Power & Water
- e. Labour

## Commercial Feasibility

Demand – Supply gap analysis, etc.

Economic Feasibility: Corrective Action Plan

Details of Securities offered to lender with working of SCR

# **Particulars**

Projected Profit & Loss Account

Basis of Assumptions

- a. Expenses
- b. Estimated Sales
- c. Analysis of past sales
- d. Analysis of the Projected Sales plan

Projected Balance-Sheet

Basis of assumption in respect of the main items of balance-sheet such as capital, current assets, current liabilities, etc.

Projected Cash-flow statement

Sensitivity Analysis

Conclusion

Disclaimer