SmartRoom™

SECURE INFORMATION MANAGEMENT PLATFORM FOR AUDITS AND COMPLIANCE

COMPANY OVERVIEW

HISTORY OF
SUCCESS

20 Years of Content Management

20,000+	5 Million+	50+
COMPANIES	USERS	COUNTRIES

SMARTROOM LOCATIONS

Los Angeles
Headquarters

US LOCATIONS
Austin   New York
Chicago   Seattle
Minneapolis

EUROPE
London

India

Mumbai

ASIA
Cebu   Seoul
Hong Kong   Tokyo

CUSTOMER SUCCESS - CORPORATES

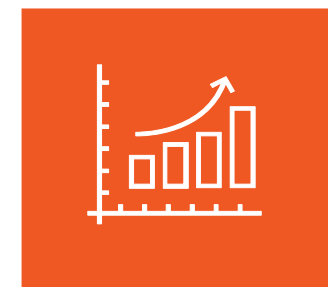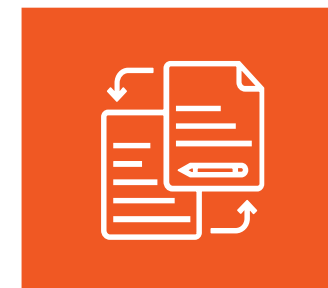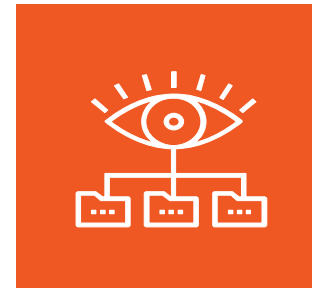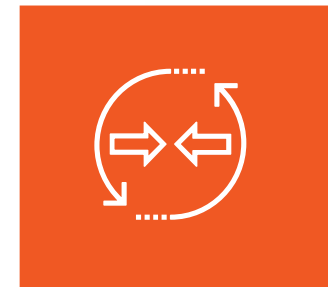| INDUSTRIAL	TECHNOLOGY	ENTERTAINMENT	CONSUMER	HEALTHCARE	FINANCIALS
GE	hp	Dodgers	Coca-Cola	Bausch & Lomb	AIG
Chevron	IBM	BBC Worldwide	Nestlé	Johnson & Johnson	HSBC
UPS	SAMSUNG	Houghton Mifflin Harcourt	Levi's	Pfizer	pwc

COMMON
USE CASES

• Compliance / Audits

- Vendor Diligence
- Capital Raising
- M&A
- Post-Merger Integration
- Regulatory Reporting
- Investor Reporting
- Fundraisings
- Loan Syndications
- NPL/RPL Sales

WORK SMARTER, NOT HARDER.

LESS EFFORT

Reduce administrative redundancies by 30%.

GREATER EFFICIENCY

Users save an average of 15 hours per week.

BETTER VALUE

Companies estimate an annual ROI of 675%.

EXPECT A **BETTER** AUDIT **EXPERIENCE.**

BANK-GRADE SECURITY

Our multi-layered security combines the highest level of encryption and infrastructure protection. Our SmartLock technology extends security beyond the platform with remote document detonation.

CONNECTIVITY

SmartRoom's accessible API allows you to connect other applications to accelerate workflow even further. With our Office 365 Online integration, you can create and edit files without ever leaving the platform.

USABILITY

We've created a sleek interface and interactive dashboard with a modern design. The platform is so intuitive anyone can begin using it within 30 seconds or less.

EXPERTISE

We understand every business is unique. Our team is comprised of industry experts that work with you every step of the way to ensure your SmartRoom is built to meet your specific needs and requirements.

FUNCTIONALITY

We know every click counts. Spend less time dragging, clicking, and shifting through open windows with shortcut features that enable faster sharing and easier collaboration.

VALUE

More data, better features, greater security, less money. SmartRoom provides more value than any other VDR on the market. Period.

AUDIT & COMPLIANCE– KEY SERVICES

SECURELY SHARE CONTENT INTERNALLY & EXTERNALLY

Conduct audits and share confidential information with ease and peace-of-mind, knowing sensitive data is always secure.

TRACK & MONITOR ALL DOCUMENT & USER ACTIVITY

Advanced reporting and analytics allow you to track all user and document activity to maintain complete audibility.

CUSTOMIZE SECURITY SETTINGS

Create custom security profiles that allow you to restrict view, print, save, and modify rights down to the document level.

ENSURE CONTENT COMPLIANCE & GOVERNANCE

Manage all of your content to ensure compliance with SOC, FINRA, PCI DSS, GDPR, MiFID II, and other key regulations.

EXPEDITE PROCESS WITH SEAMLESS e-SIGNATURE

SmartRoom is integrated with DocuSign so you can send documents out for electronic signature within the platform.

IMPROVE INTERNAL & EXTERNAL COLLABORATION

Manage audit workflows using real-time notes and Q&A within the platform. Work management all in one place helps teams stay organized, informed, and accountable

OUR MULTI-LAYERED SECURITY
IS ROCK SOLID.

We provide the most advanced dimensional of any virtual data room solution on the market.

01 LOGICAL SECURITY

02 PHYSICAL SECURITY

03 PROACTIVE SECURITY

UNPARALLED
SERVICE

We're here every step of the way to answer questions, provide solutions, and keep your data running smoothly.

24/7/365 SUPPORT

4 AM on a Sunday Morning? Christmas Day? Yup. Give us a call, we're here to help.

DEDICATED PROJECT MANAGER

We're here to advise and help you get the most out of your SmartRoom.

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SmartRoom has been the most pleasant experience I have had to date when working within data rooms. The user interface is so intuitive and friendly to navigate, and I especially like their pop-out windows that allow seamless multi-tasking. The ability to inherit security properties when uploading files has saved countless hours...

—

Tim Lindell

Lincoln
INTERNATIONAL

LET'S KEEP
IN TOUCH

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