FORM II

Particulars of Existing Debentures and Long Term Secured Loans as on \_\_\_\_\_

#### A. Debentures:

e es charged for Original or other Main and Amount Amount Rate of on special of Restrict		Purpose									
Debentur debentur es charged for Original or other Main and Amount Amount Rate of on special of Restrict	Data of	for which	Conveits	Transtans							
e es charged for Original or other Main and Amount Amount Rate of on special of Restrict			Security	Trustees					on		
and Amount Amount Amortisati holders Trust were nature debenture of Amount Rate of on special of Restrict	Debentur	debentur									
Trust were nature debenture of Amount Rate of on special of Restrict	e	es	charged	for	Original				or other	Main	
			and		Amount			Amortisati		holders	
Outstandin dehentur	Trust	were	nature	debenture	of	Amount	Rate of	on	special	of	Restrictive
			of			Outstandin				debentur	
Deed raised charge holders Issue g Interest Schedule provision es Covena	Deed	raised	charge	holders	Issue	g	Interest	Schedule	provision	es	Covenants

FORM - III
Particulars of Existing Cash Credit/Overdraft Arrangement

						Particulars		Value of		Negative
				Particula rs		of		security and		charge
	Nature									
Name of the	of	Maximum	when	of	margin	guarantee,	Rate of	drawing	Amount	on fixed
			repayabl		percenta				outstandi	
Bank	Facility	Limit	e	Security	ge	if any	Interest	power	ng	assets

### FORM IV DISTRIBUTION OF SHAREHOLDINGS

(Rs in lacs)

			(NS in ides)
Sr.No.	Equity	Preference	Total
1 Indian Promoters			
(Name of major groups)			
2 Foreign Collaborators			
3 State Govt.			
4 Central Govt.			
5 SIDC			
6Fis			
7 Public &			
Others			
Total			

Shares issued for consideration other than cash:

Name of the party	_	Conside- -ration

 $FORM-V \\ Particulars \ of \ Factory \ \& \ Non-Factory \ Buildings$ 

								(NS. III IUC	3)
Sr.	Description of the Building	Constructio	No. of Floors	Total Floor Area Sq Ft.	Rate per Sq Ft.	Estimated Cost	and Amount	Expected date of completio	Remarks
7,0.			1 10075	59 1 1.	59 1 1.	(in ides)	oj comiraci	, r	Remains
1	Lactose Division Plant								
2	Milk Products								
3	Milk Handling Area								
4	Utilities								
5	Other Buildings								
6	Architect's fees Total								

FORM - VI

Particulars of the Machinery Imported/to be Imported under the project

	Description with				Date of						
	broad				placem	Expecte					
	specification with	Name of		Order	ent	d				Insuran	Import
	number	the	Country	placed	of order	Date of	Port of		Basis of	ce	Duty
Sr.	of equipment to be	Manufact	of	or	(actual/	Deliver	Landin	FOB	Valuati	&	(%) &
No.	purchase	urer	Origin	not	exp)	у	g	value	on	Freight	(Rs)
$\boldsymbol{A}$	Already Imported										
	Main plant and										
1	equipment										
2	Misc. fixed assets										
	Proposed to be										
B	imported										
	Main plant and										
1	equipment										
2	Misc. fixed assets										

FORM - VII

Particulars of Machinery Already Acquired/Proposed to be acquired from Indigenous sources under the project
(Rs. in lacs)

				(Its. in ital	<b>CB</b> )				
	Description with broad				Date of				
	specifications with				placemen				
	number		Name of	Order	t	Expected			
Sr.	of equipments to be		the	placed or	of order	Date of		Basis of	
					(actual/ex		FOR		
No.	purchased	Quantity	Manufacturer	not	p)	Delivery	Price	Valuation	Remarks
B 1	Already Acquired Main plant and equipment Misc. fixed assets Proposed to be acquired Main plant and equipment Misc. fixed assets								

# FORM VIII REQUIREMENT OF MATERIAL, CHEMICALS & COMPONENTS

(at 100% Capacity)

			(ct 1	0070 Capa	city				
			Requirem ent	Total			Basis of		Unit cons.
Sr.	Name of Material	_	per Unit of			Total Cost	Cost		guaranteed
No.	Chemical/Compone nt			Requirem ent	(per kg)	(Rs. in lacs)	Estimates	Sources of Supply	by collab.
<i>A</i> .	Raw Material								
	Iron	Indigen ous							
	Stores, Spares & Consumable								
C.	Packing Material								

#### FORM - IX ESTIMATED COST OF THE PROJECT

_			Total
Sr.			Estimated
No.	Particulars	Amount	Amount
	Land & Site Development		
	a.Cost ofacres of freehold land		
	b. Site Development		
	2 Building & Civil Work		
	a. Factory Building for the main plant &		
	Equipment		
	b. Factory Building for auxiliary services		
	like steam supply, water supply,		
	laboratory workshop etc.		
	c.Administrative Building		
	d. Godown, warehouse, and open yard facilities		
	e.Misc. Non-Factory Building, like		
	canteen guest house, time office,		
	excise house, canteen, roads, gutters, etc.		
	f.Essential Staff Quarters/Residence		
	g.Elevated water reservoir		

3 Pla	ant & Machinery	
	i. Imported	
	a. CIF value	
	b. Shipping, Freight & Insurance	
	c. Import Duty @ 37%	
	d. Clearing, forwarding & transportation	
	ii. <b>Indigenous</b>	
	a. FOR cost	
	b. Excise Sales Tax and other taxes	
	c. Railway Freight & Transport Charges	
	iii. Machinery, Stores & Spares	
	iv. Foundation & Installation	
	Charges	
4	Technical know-how fees and	
	expenses on drawing etc. payable to	
	technical collaborators	

5 Miscellaneous Fixed Assets	
a. Furniture & Office Equipments	
b. Vehicles	
c. Equipment's (including cost of installation)	
cabling etc. for distribution of power	
and light for the factory	
d. Equipment's and piping for supply and	
treatment of water (including cost of	
installation)	
e. Laboratory, Workshop & Fire Fighting	
Equipment's	
f. Effluent treatment and disposal	
g. Others	
6Preliminary & Capital Issue Expenses	
a.Brokerage & Commission	
b. Other capital issue expenses (legal,	
advertisement, printing, stationary etc.)	
c. Other preliminary expenses (company	
floatation & other initial expenses)	

7Dua ananatina annona		
7Pre-operative expenses		
[from to date of		
commencement of commercial		
production]		
a. Establishment		
b. Rent, Rates & Taxes		
c. Traveling Expenses		
d. Misc. Expenses		
e. Interest & Upfront fees on		
borrowings & Syndication Fees		
f. Insurance		
g. Mortgage Expenses		
h. Interest on deferred payment, if any		
i. Trial run and other startup expenses		
8 Provision for Contingency		
9Working Capital Margin		
	Total ::	

#### FORM IX A CALCULATION OF CONTINGENCY

Sr.		Firm	Non-Firm	Contingency		(Rs. in tac
No.	Particulars	Cost	Cost	%	Amount	Remarks
	1 Land					
	2Building					
	3 Plant & Machinery - Imported - Indigenous - Stores - Installation  4 Tech know-how fee  4 Misc. Fixed Assets  5 Preliminary Exp  6 Pre-operative Exp					

#### FORM - IX B MARGIN MONEY FOR WORKING CAPITAL

											(11)	s. in iacs)
					1st Year			2nd Year			3rd Yea	r
		No. of			Amount						Amount	
		Months	Margin		of	Margin		Amount of	Margin		of	Margin
Sr.		require-	Required		Bank	Money		Bank	Money	Amou	-	Money
No.	Particulars	ments	(%)	Amount	Finance	required	Amount	Finance	required	nt	Finance	required
1	Raw Materials											
	- Indigenous											
	- Imported											
2	Consumable Stores											
3	Packing Material											
4	Stock of Finished Goods											
5	Stock of Goods in Process											
6	Outstanding Debtors - Export											
	- Local											
	Less: Trade Creditors											
	Indigenous											
	Imported											
	Net Working Capital											

#### FORM - X MEANS OF FINANCE

(Rs. in lacs)

		(Ks. in ides)
Sr.		
	Particulars	
Sr. No.		Amount
1	Share Capital	
	Promoters	
	Public	
2	Premium	
	Promoters	
	Public	
3	Term Loan	
	Financial Institutions/Banks	
4	Internal Cash Accruals	

Promoters Contribution to Total Equity

Promoters Contribution to Total Project Cost

#### FORM XI ESTIMATES OF COST OF PRODUCTION

(Rs. in lakh)

		<u> </u>	(Rs. in lakn
Particulars	1st Voor	2nd Voor	3rd Year
	1st lear	zna rear	Sta feat
-			
_			
_			
Total (2) ::			
3Labor Overheads			
Workers			
Factory Staff			
Total (3) ::			
4Factory Overheads			
i) Repairs & Maintenance			
ii) Insurance & Taxes			
iii) Other Factory Overheads			
`			
	Workers Factory Staff Total (3) ::  4Factory Overheads i) Repairs & Maintenance	Capacity Utilisation  1 Raw Material & Components  i) Raw Materials  - Local  - Imported  ii) Stores, spares &  Consumable  iii) Packing Material  Total (1)::  2 Utilities  Power, Fuel & Water  Total (2)::  3 Labor Overheads  Workers  Factory Staff  Total (3)::  4 Factory Overheads  i) Repairs & Maintenance  ii) Insurance & Taxes  iii) Other Factory Overheads  Total (4)  COST OF PRODUCTION	Capacity Utilisation  1 Raw Material & Components i) Raw Materials - Local - Imported ii) Stores, spares & Consumable iii) Packing Material  Total (1)::  2 Utilities Power, Fuel & Water  Total (2)::  3 Labor Overheads Workers Factory Staff  Total (3)::  4 Factory Overheads i) Repairs & Maintenance ii) Insurance & Taxes iii) Other Factory Overheads  Total (4) COST OF PRODUCTION

## FORM XII ESTIMATES OF WORKING RESULTS

						(Rs. in lacs)
Sr.						
No.	Particulars	1st Year	2nd Year	3rd Year	4th Year	5th Year
<i>A</i> .	Cost of Production as per Form XI					
В.	Administrative Expenses					
	Salaries					
	Directors Remuneration					
	Light, Postage, Telegrams					
	Telephone & Office					
	Supplies etc.					
	Misc. Office Expenses					
	Total Administrative Expenses:					
C.	Excise Duty					
D.	Selling & Distribution Expenses					
E.	Total Cost of Sales					
	(A+B+C+D)					

F.	Estimated Sales			
	- Local			
	- Export			
G.	Profit before depreciation			
	Interest & Tax (F-E)			
Н.	Financial Expenses			
	Interest			
	- Term Loan			
	- Working Capital Loan			
I.	Depreciation			
J.	Operating Profit			
<i>K</i> .	Preliminary Expenses W/off			
L.	Profit before Tax			

L.	Profit before Taxation			
L. M.	Provision for Taxation			
N.	Profit after Tax			
<i>O</i> .	Dividend on Equity Shares			
	Rate of Dividend (%)			
P.	Retained Profit			
Add:	Depreciation			
	Preliminary Expenses W/off			
Q.	Net Cash Accruals			
	Gross Profit Ratio (G/F)			
	Net Profit Ratio (N/F)			
	Earnings per share			
	Cash Earnings per share			
	Interest Coverage Ratio (G/H)			
	Debt Equity Ratio			
	Assets Coverage Ratio			
	(Fixed Assets/Term Loan)			
	DSCR			

#### FORM XII A ESTIMATION OF PRODUCTION & SALES

Sr.					
No.	Particulars	Units	1st Year	2nd Year	3rd Year
1	Installed Capacity Wipers	- Lac Nos.			
	No. of Working Days No. of Shifts				
	Estimated production per day Wipers	Lac Nos.			
	Estimated Annual Production				
	Wipers	Lac Nos.			
6	Estimated output (%)				
	<u>Selling Price</u> (Average) Wipers	<u>per</u> Pcs			
	<u>Estimated Sales</u> Wipers				
	Total (Rs. in Lacs) ::				

### FORM XII B CALCULATION OF WAGES & SALARIES

(at 100% Capacity)

·			T	(Rs. in ides
Sr.	Particulars		Monthly	Total
No.		Numbers	Salary	Amount
$1\mathbf{F}$	actory Wages & Salaries			
	a. <u>Workers</u>			
	Skilled			
	Semi-Skilled			
	Unskilled			
	Perks 30%			
	b. <u>Factory Supervision</u>			
	Factory Manager			
	Supervisors			
	Others			
	Perks 30%			
$\boldsymbol{A}$	dministrative & Sales			
	lanager			
	efficers the second sec			
1 '	lerks			
	ub-ordinate Staff			
	······································			
	Perks 30%			
	1 C/N3 30/0			
				<u> </u>

#### FORM XIII CASH FLOW STATEMENT

(Rs. in lakh)

						(Rs. in lakh)
Sr.No.	Particulars	1st Year	2nd Year	3rd Year	4th Year	5th Year
	SOURCES OF FUNDS :					
i	Share Capital					
2	Share Premium					
Ĵ	Term Loan					
4	Profit before taxation					
	with interest added back					
4	Increase in bank					
	borrowings for working capital					
6	Depreciation					
2	P & P Expenses W/off					
	<u>DISPOSITION OF FUNDS :</u>					
j	Fixed Assets					
2	Preliminary Expenses					
É	Investments					
4	Increase in Net Current Assets					
4	Decrease in Term Loan					
Ć	Interest					
	- Term Loan					
	- Bank Borrowings					
	Taxes					
8	Dividend (Equity)					
	Opening Balance					
	Net Surplus(Deficit)					
	Closing Balance					

#### FORM XIV PROJECTED BALANCE SHEET

						(Rs. in lacs)
Sr.						
No.	Particulars	1st Year	2nd Year	3rd Year	4th Year	5th Year
I	SOURCES OF FUNDS :					
	1 Capital					
	2 Share Premium					
	3 Reserves & Surplus					
	4Loan Funds					
	a. Term Loan					
	b. Working Capital Loan					
	5 Sundry Creditors					
II	APPLICATION OF FUNDS:					
	1 Fixed Assets					
	Less: Depreciation					
	Net Fixed Assets ::					
	2 Investments					
	3 <u>Current Assets :</u>					
	- Inventory					
	- Sundry Debtors					
	- Cash & Bank Balances					
	4 Preliminary Expenses					