# Enhancing practice productivity using I.T. Tools and Gadgets

A Journey.....

### What we are Best At

Audits & Certifications
Annual / Statutory Audits
Con-current Audits
Systems Audit
Project Audit
Record Verification
Statement & Certification

### What we are Best At

### Services

Ostatutory Compliances

Outsourced Services

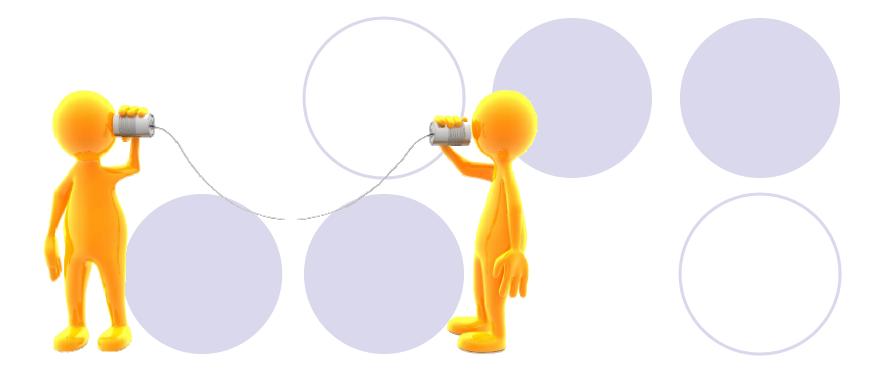
**OFinancial Management** 

- OProject Financing
- Management
- OTax Advisory

### What do we need to do it Better

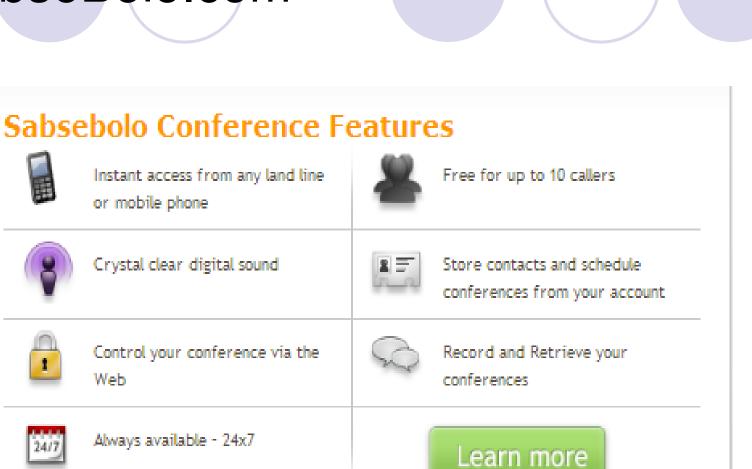
### Communication

- Document Collaboration
- Task, Resource Time & Expense Tracking
- Appointment & Meetings Scheduling
- Invoicing / Billing & Collection
- Data Backup and Storage
- Knowledge Resources / Library
- New Business Opportunities



### **Communication Tools**

### SabseBolo.com



# Google Hangout

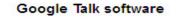
Check out the following ways to chat on the web and on your desktop:



- · Chat within Gmail, iGoogle, and orkut
- · All on the web
- PC and Mac

Learn more »

Install video chat plug-in



Select a language 🔽

Help



- Chat from your desktop
- · Send and receive files
- PC only

Learn more »

**Download Google Talk** 

Tutorial on Google Talk

http://www.youtube.com/watch?v=6UegHZco9eQ&feature=related

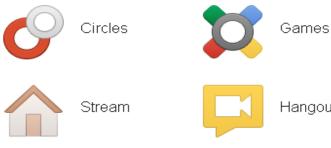
### Google Plus

### Google

#### Google+

Sign in and start sharing with Google+

With Google+, you can share the right things with the right people.









Events







Introduce yourself

Follow interesting Connect with friends and family people

Choose who you share with



Say hi

### Skype

#### See how easy it is to use Skype



#### Video Calling

Free video calling makes it easy to be together, even when you're not. Now with group video.

#### See how



Call phones and mobiles

Call people on their phones at the best rates from **1.9c**\*\*\*/min or even cheaper with a subscription.

View rates



Instant Messaging

Quick question or a friendly catch up, type and chat whenever you need to.

```
See more free features
```



Skype Manager Manage Skype for everyone at work.

Get Skype Manager



How to make free video calls



How to call phones and landlines



How to use Skype at work



### **Android Communication Applications**



eBuddy Messenger A chat client for multiple networks, including MSN, Facebook, and more.



chompSMS An alternative SMS application with its own optional SMS service for cheaper rates

Download Full review



Go SMS Pro A fancy replacement for the built-in SMS utility, with theme support.

Download Full review

Download



imo.im An IM client for Skype, Facebook, Google Talk, MSN, ICQ/AIM, Yahoo, Jabber, Myspace. Woah.

Download Full review



SMS Popup If you don't use Go SMS Pro, install SMS Popup to instantly see new SMSes.

Download

Viber : Free Calls & Messages A VoIP client that lets you call and text other users for free. worldwide. Very popular.

Download



Skype It's bloated, it's quirky, but it's Skype. Absolutely essential for long-distance calls.

Download Full review



Xabber A simple chat client for XMPP (Jabber) networks like Google Talk, Facebook chat, and more.

### http://www.makeuseof.com/pages/best-android-apps

Compilation by - CA. Ashwin Dedhia



Postman: SMS Spam Blocker A simple, powerful way to filter spam text messages. Helps tune out the noise.

GMail Label Notifier Lets you

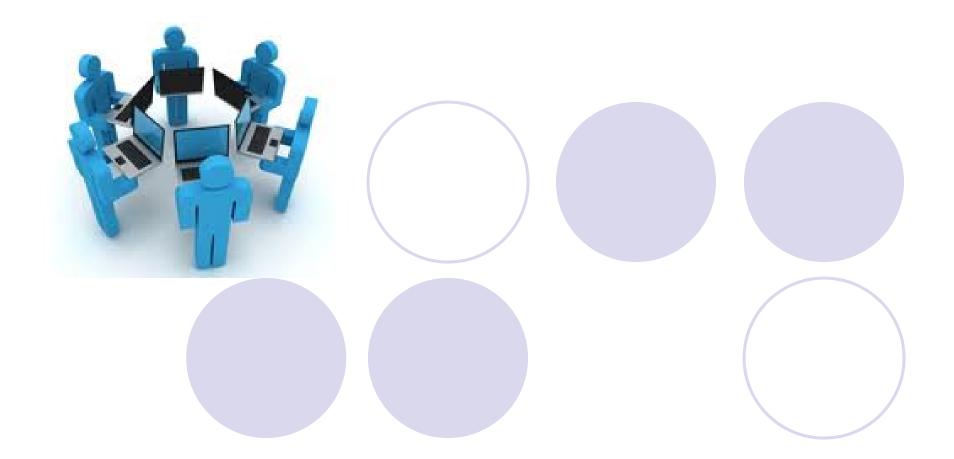
receives new email. Customize

notifications per-label. \$0.99

know when any one of your labels

Download

Download



### **Document Collaboration**

### **Google Docs**

### Google

#### Docs

Create and share your work online



Create, share and collaborate on the web with documents, spreadsheets, presentations and more. Create an account

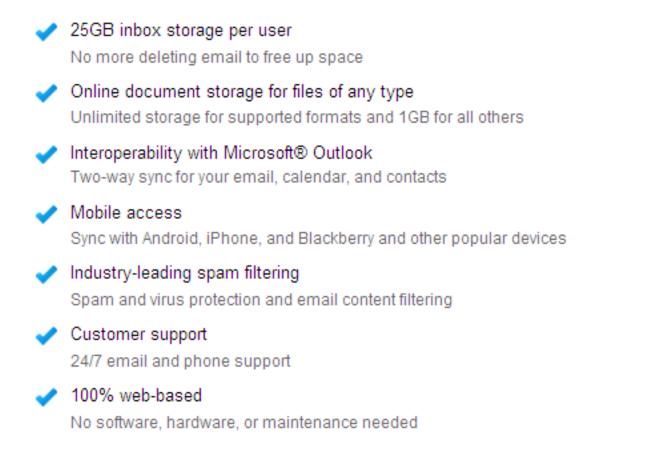
Try Docs now | Google Docs Blog | Templates | For Work and School



Google Docs - <u>http://www.youtube.com/watch?v=OBh8bMC7XEU</u>

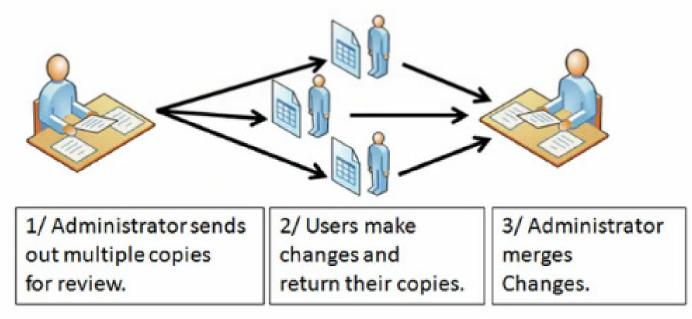
### **Google Apps**

### Why Google Apps?



### Ms Excel sharing

### The Merged Document Method

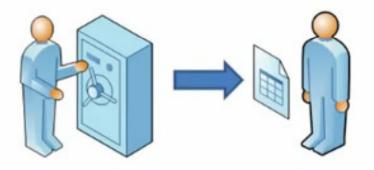


Sharing excel workbook

- <u>http://www.youtube.com/watch?v=6Z4SnUALMIs&feature=related</u>

### Ms Excel sharing

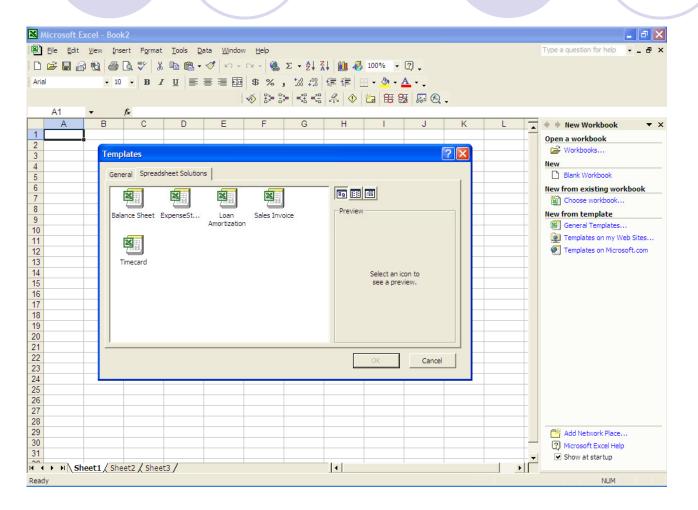
### Locked Document Method



Sharing excel workbook

- <u>http://www.youtube.com/watch?v=6Z4SnUALMIs&feature=related</u>

### Ms Excel Templates

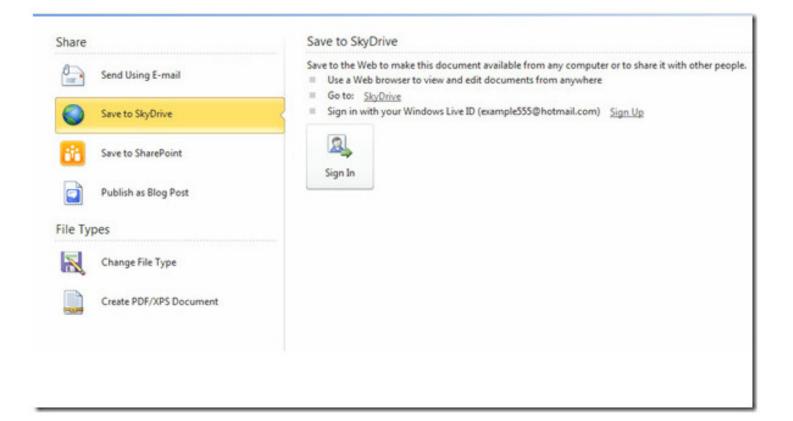


Using Templates in Excel : <a href="http://www.youtube.com/watch?v=2TVy4qrSRQk">www.youtube.com/watch?v=2TVy4qrSRQk</a>

### **Sharing Word Document**

#### Save To SkyDrive

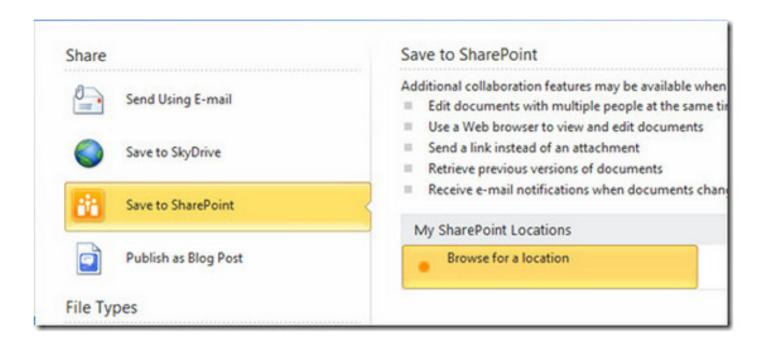
It saves your MS Word 2010 document to Windows SkyDrive, all you need is a Windows Live ID to register. Learn more about it here.

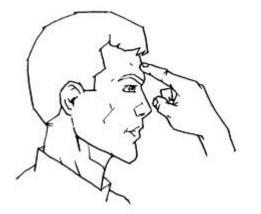


### **Sharing Word Document**

#### Save To SharePoint

SharePoint is one of the well-known business process sharing services. You can share your documents to SharePoint by hitting the Save to SharePoint option.





# Task, Resource Time & Expense Tracking

### Do.com



#### Share Task Lists

A simple way to organize and prioritize things you need to do.

### Organize Projects

Easily organize and track tasks inside of projects.

#### Take Notes

Quickly capture notes and access them on any device.

### ,®,

#### Track Contacts

Get work done using all your contacts from all your networks.



#### **Close Deals**

Track opportunities for contacts, customers, and companies.



#### Reminders Stay productive by using alerts, and optional email digests.

#### 12

Groups Create a group, add members, and start sharing.

#### Conversations Get feedback and sl

Get feedback and share thoughts with your groups.



100

Email to Task

Forward emails to Do and

instantly create a task.

#### **Files** Easily send or attach files to

Easily send or attach files to tasks, projects, or contacts.



5

Create, share, and re-use projects and task lists at any time.

Google

Do integrates with your favorite Google services including Gmail and Google Drive.



Activity Feeds Receive updates in real-time as projects and tasks progress.



#### Salesforce

Tie Do and Salesforce together for the ultimate CRM experience.



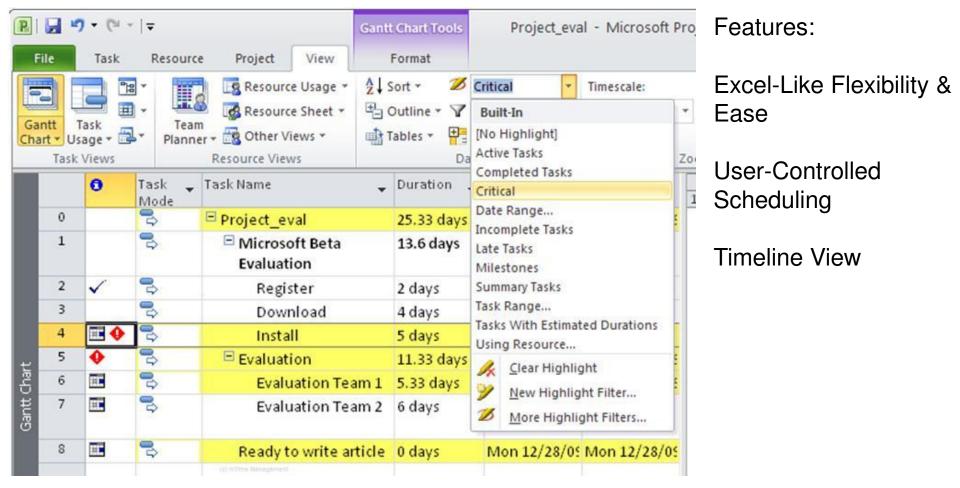
#### Calendar Sync See your due dates with your favorite calendar.



#### Mobile Fast access to

Fast access to your tasks and projects with native iOS and Android apps.

### Project 2010



### **Task Management System**

	ies, Outsourcing, Services	1		Last login:	Prakash Dsilva (578) Oct 31 2012 11:58AM	
My Information	Help Desk Management	Attendance Manageme	nt Leave Managemen	nt System Task Manage	ement	
			Add Task	View	Task Management	
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Task Date	Task Name		Client Name	Project Name	Assigned By	Hours
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30 Oct 2012	Process development		Limited			
	Product		Abacus Distribution Systems (India)Pvt Ltd	Others	Mr. Ravi Bajaj	2.00
30 Oct 2012 30 Oct 2012 29 Oct 2012	•	R & D Other	Abacus Distribution	Others Payroll Management	Mr. Ravi Bajaj Mr. Ashwin Shevantilal Dedhia	2.00 9.00

### **Time Tracking**

Features

Pricing

Add-ons



HARVEST

#### Accurately Track Time

Simple project selection allows your team to track time while working.

Learn More

Sign Up in 60 Seconds.



Customers

About

Blog

Easily Analyze Time

Powerful reports keep your projects on budget and help estimate future projects.

Learn More

SEE OUR FEATURES 🕟

SC

Sign Up

#### **Confidently Bill Time**

Accurate invoices are just another way Harvest helps you manage your clients

Learn More

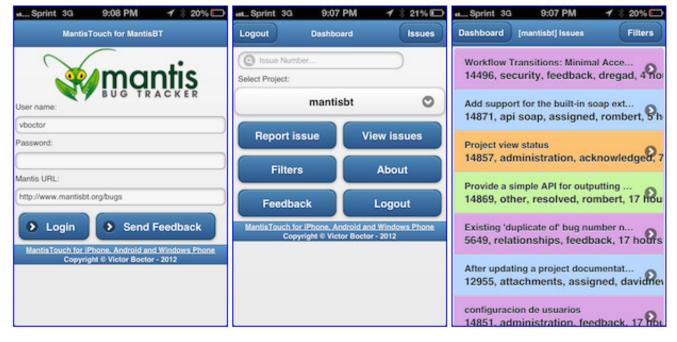
#### Questions? Call 1 (888) 350-6637

### **Time & Expense Tracking**

🔇 www.mantisbt.org



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### Appointment & Meetings Scheduling

### Outlook

#### How to Schedule an Appointment

Open Outlook and click on the calendar icon either in the Outlook folder list or on the navigation pane to access the calendar (see Calendar Functions section above)

Go to the date that you wish to schedule the appointment. Double-click on the time block you want an appointment for and the following window will open.

Appointment Subject:	Scheduling Progress Meeting	
Location:	Lagel: None	*
Start time <u>:</u> En <u>d</u> time:	Mon 21/04/2008     Image: Open text (0)     Image: Open tex	
Reminder:	15 minutes Show time as: Busy	
		~
		-

08	
09 00	込 Progress Meeting
10 <sup>00</sup>	
<b>11</b> <sup>00</sup>	
12 <sup>00</sup>	
13 <sup>00</sup>	

http://www.ucl.ac.uk/isd/staff/ads/help/guides/outlook/useoutlookcalendar

### **Google Calendar**

### Google

#### Calendar

Organize your schedule and share events with friends

With Google's free online calendar, it's easy to keep track of life's important events all in one place.



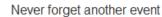
#### Share your schedule

Let your family and friends see your calendar, and view schedules that others have shared with you.



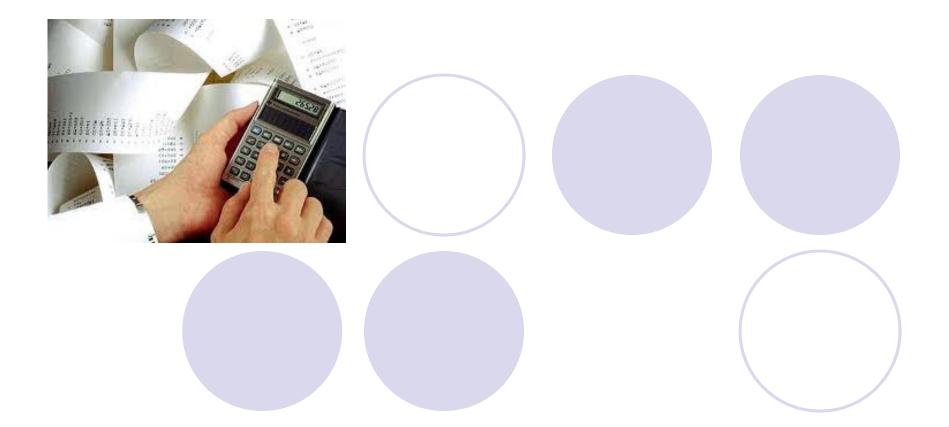
#### Get your calendar on the go

Access your calendar from your phone using its built-in calendar or mobile browser.



Get event reminders via email or have text messages sent right to your mobile phone.

Google Docs - <u>http://www.youtube.com/watch?v=OBh8bMC7XEU</u>







#### Customisation

You are a growing 'Trading' company. Customise your sales invoice to:

- Include your company logo
- Change structure & formats
- Provide terms & conditions
- Capture additional information etc

Sales

#### Integration

You are a successful 'Manufacturer' of automobile parts. Integrate with your parent company's sales systems to:

- Inform material readiness
- Declare quality checks
- Visibility to stocks in transit
- Track stock delivery status
- Process payments etc



#### Extensions

You are an 'Education Institution' offering special training programs with visiting faculties. Develop additional modules through Extension to record:

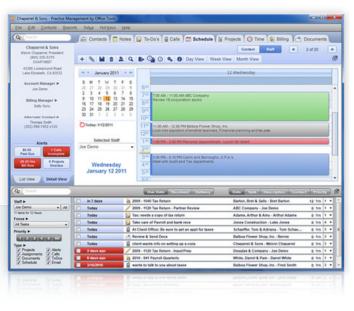
- Manage training program
- Faculty management
- Faculty usage & payments etc
- Compilation by CA. Ashwin Dedhia



### The next generation of accounting deserves a better class of business tools

In uncertain times, in an industry of maintaining the status quo, mediocrity has met its demise. Finally you can rise and take control of your business and your bottom line. Productivity will reign once and for all.







Retire your rolodex All of your client's info, projects and tasks are in one place.



Micro-management F is a thing of the past Keeping track of your A staff is made simple. r



Keep track of

Never lose a document

everything

again.

Recapture billing opportunities All the tools you need to make more money.



Never miss a deadline

All tasks for your office are maximized for optimal workflow.

### 20110 Invoice

Save Time and Effort With Our Online Invoicing Software...



#### Manage Invoices Online

Create, track and export your invoices online with Zoho invoice software. Automate recurring invoices and design your own online invoice using our invoice templates.



#### Accept Payments Online

Get paid fast from your clients. Zoho Invoice billing software is integrated with popular online payment gateways. You can also record payments for multiple invoices easily.



#### Track Expenses

Get an accurate picture of your financial position by recording expenses regularly. Invoice for your reimbursable expenses and track them effortlessly with Zoho invoice tracking software.



#### Project Time Tracking

Manage time sheet entries online. Log staff hours, add tasks for a project and start tracking time using our timer. View time sheet breakdown by project, by task or by staff.

www.zoho.com/invoice/

#### Dashboards And Reports

Gain critical insights into how your business is doing. See what sells most, who are your top paying customers and the average time your customers take to pay.



#### 🖳 Invite. Share And Collaborate

Invite users and share your workload as Zoho's software for invoices supports multiple users with different permissions. It helps your business to be more productive and efficient.

### **QuickBooks Online**

#### Organize all your business finances in one place.

Take quick and informed decisions. Anytime. Anywhere.



- Business snapshot in a click for quick decisions
- Create professional looking invoices
- Sales, expenses, cash flow, taxes and 60+ reports
- · Multi-user login for teams to work together
- Save time and run business efficiently

#### Start Free Trial Now!

or Call 1800 4196 555





### Data Backup and Storage

### Box.com

### Simple, Secure Sharing from Anywhere

Box offers secure, scalable content-sharing that both users and IT love and adopt.

Sign Up

. . . . . .





#### **Online File Sharing**

Box lets you store all of your content online, so you can access, manage and share it from anywhere. Integrate Box with Google Apps and Salesforce and access Box on mobile devices. Learn More



#### Security Leadership in the Cloud

Box pioneered a new level of content management security, with role-based access controls, 99.9% uptime guarantee, and data encryption using 256-bit SSL. Box has also been issued an SSAE 16 Type II report. **Watch Video -** Learn More Wall Street Journal: Enterprise application maker Box has closed an \$81 million expansion... Read More



#### What our customers are saying

Box is the quickest and easiest way to share files, period.



- Six Flags Entertainment. Learn More

### Livedrive.com

### **Unlimited** Online Backup

Instantly protect all your photos, music and documents. Works on PC and Mac - Free trial, start today.

#### Backup

- Automatic online backup for all of your computers, from just \$7.95 per month
- Fast, secure, easy to use & instant setup
- See your backed up files on the web, iPhone, iPad & Android

#### Briefcase

- Sync files online and across all your computers
- Work on the same files on your PC and Mac
- Share files easily and access everything from the web
- 2TB of cloud storage space as standard
- Faster, more secure and more

#### Pro Suite

- Get Backup and Briefcase in one integrated easy to use product
- Automatically backup all of your computers safely online
- Sync files between all your computers
- Includes a massive 5TB of Briefcase space and unlimited space for your computer backups

#### **Business**

- Backup all your office PCs and Macs to the cloud
- Share files professionally
- Access your data on all your computers
- Easy to use, easy to manage and quick to setup
- Completely safe and secure
- 퇃 Ideal for professionals and small

## DropBox

Dropbox - Downloading Dropb: ×		
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] Study for Ashwin 📋 Seminar for CA's 📋 Payroll 🔇 Filing Se	ervices 📋 Useful Info 🦳 FileMyReturns 🚺 INTERO	P Mumbai – IT
Simple Strephone		Sign in 👻
Your D	wnloading Dro ropbox download should automaticall esn't, restart the download.	-
Dropbox.exe	User Account Control	Welcome to Dropbox Setup Install
1. Run the Dropbox Installer	2. Click Yes	3. Follow setup Instructions
Click on the .exe file that just downloaded in the lower left corner of your browser window.	Click Yes to accept the User Account Control settings dialog.	Follow the instructions to get Dropbox set up on your computer and you will be good to go!
iiting for ddr3luum8vl5r.cloudfront.net	ed any more info? Check out our tour or help cer	nter



### Knowledge Resources / Library

### ICAI Knowledge Portal



### **Networking Forums**



Online Li	brary			
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	LINE LIDR	ART		Enter e-mail address
				Enter password
PUBLICATIONS BROV	VSE BY SUBJECT RESOU	JRCES ABOUT US		REMEMBER ME
-lome > Finance & Investments RESOURCES	Finance & In	vestments		
Finance & Investments Home		10 Mar 2 Mar 2 Mar 2 Mar 2		
FOR LIBRARIANS Buy these titles	The Journal of FINANCE	SELL	WILMOTT O	10 20
FOR ADVERTISERS Advertise on this site			142.90	PRACTICE MADE MORE PERFECT
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The Journal of Finance

Leveraged Finance: Concepts, Methods, and Trading of High-Yield Bonds, Loans, and Derivatives

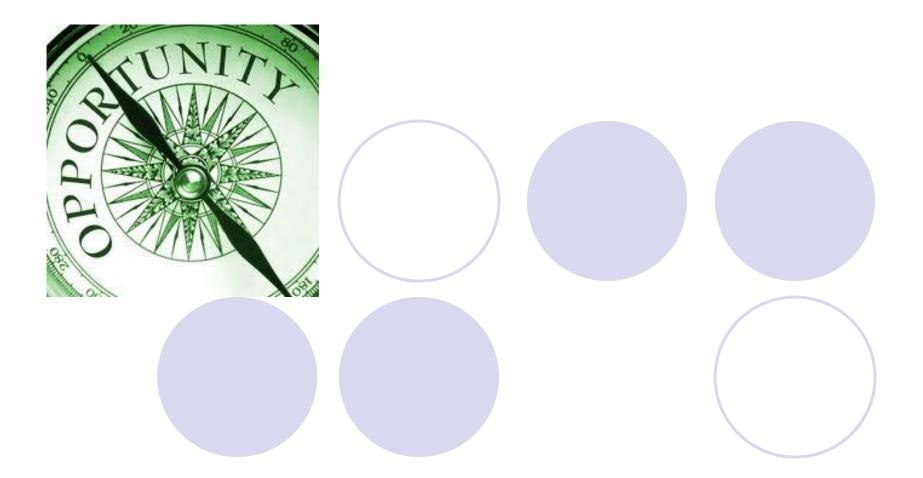
Wilmott

View all products in Finance & Investments

Discover New Research | Get E-mail Alerts

Practice Made (More) Perfect: Transforming a Financial Advisory Practice into a Business

Wiley-Blackwell Top Ranked Journals



### **New Business Opportunities**

### Payroll Outsourcing & Software



HR & Payroll Solutions on SaaS









### Claims / Expenses Outsourcing

Bookkeeping Services	Accounting Services	Tax Preparation	Financial Analysis
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#### ADITYA BIRLA



accelerating business for a virtualizing world



Managing your entire outsourcing venture

Outsourcing solutions for over 12 years





### Legal Documentation Outsourcing

### OutsourcingDesk.com

Leader in Outsourcing Services







Outsourcing solutions for over 12 years

# Thank You CA Ashwin Dedhia